

Jay has been a Partner with Retirement Strategies since 1993. In addition to managing client affairs, Jay's additional responsibilities at Retirement Strategies include client development, community outreach as well as coordination of employee education programs. He also coordinates and implements employer sponsored health and retirement plans for local businesses.

A graduate from The Ohio State University with a B.S. degree in Finance in 1993, Jay has also attained the Certified Financial Planner (CFP®) designation, Chartered Life Underwriter (CLU®) designation, Chartered Financial Consultant (ChFC®) designation as well as serves as partner for RS Tax & Accounting Services.

Due to our mission of giving back to our community through service and education, Jay, along with Jerry Snyder of Retirement Strategies, founded and currently is President of a 501C3 organization called Central Ohio Professional Education Council (COPEC) where Retirement Strategies serves and donates hundreds of hours of management and expert financial advice each year to the community at no cost to them.

In Addition to leading COPEC, Jay also serves on the board of Future Possibilities, a 501C3 kid coach initiative to mentor at risk youth. Jay also is a long time Kiwanis Club member, an advisory committee member for Nationwide Children's Hospital Reach out and Read Child Literacy program, a committee member and volunteer for the Chris Spielman Gridiron Classic for Breast Cancer Research, a member of the Leadership Dublin class of 2010 and a member of the advisory committee for the Central Ohio Miracle League, which provides a safe and accessible baseball league format for special needs children.